

Shepherd's Legacy Society

Church of the Good Shepherd
214 Main St., PO Box 412
Nashua, NH 03061
603-882-5352 fax: 603-880-4440
www.cgsnashua.org

Options in Planned Giving for Creating Your Legacy

Speak to your estate planning lawyer and to your family to determine which of these options work best for you. Contact the church office at 882-5352 if you have questions or need suggestions for good estate planning lawyers in our community that we recommend.

- ***BEQUESTS** – This is the simplest and most common option. A bequest is a legal provision in your will or the living trust portion of your will. You can name Church of the Good Shepherd as the beneficiary of a specific percentage of your estate, stocks, piece of property, or as the beneficiary of a life insurance policy.
- ***GIFTS OF RETIREMENT ASSETS** – You may reduce the size of your estate and potential income tax exposure to your heirs by naming Church of the Good Shepherd as a beneficiary of your retirement plan assets, such as your IRA or your 401(k) accounts.
- ***GIFTS OF REAL ESTATE** – A gift of real estate can be designated in a number of ways. You can make an outright gift of your property to Church of the Good Shepherd. You can also enter into a retained life estate arrangement, where the property is deeded to Church of the Good Shepherd at the time of the gift, yet you retain the right of occupancy for you and/or your loved ones.
- ***CHARITABLE GIFT ANNUITIES** – In return for a gift of cash or appreciated stocks, you can receive a fixed annual income for yourself and/or your loved ones for life. Not only will you receive a sizable charitable income tax deduction or capital gains tax reduction, but also a portion of your income payments will be tax free. Not only will your gift eventually help Church of the Good Shepherd, but you can supplement your retirement income and receive a current income tax reduction.

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Statement of Intent

TO: Church of the Good Shepherd (Episcopal), Nashua, New Hampshire

FROM: Name (s): _____

Address: _____

Phone: _____ E-Mail: _____

By my/our signatures below I/we hereby acknowledge that we have included Church of the Good Shepherd in our Estate Planning through my/our Will.

1) Please check "A" OR "B"

a) _____ I/we have made the following provisions in my/our will:

b) _____ I/we prefer the provisions we have made to remain confidential.

2) Please check "A" OR "B"

a) _____ Please feel free to use my/our name(s) on the Shepherd's Legacy Society list as a way to further inspire other people to remember Church of the Good Shepherd in their Estate Planning and Will.

b) _____ I/we prefer that our names not be listed publicly on the Shepherd's Legacy Society list.

Signature and date

Signature and date